



Outstanding Unlimited Tax
Debt Service

As of August 31, 2019





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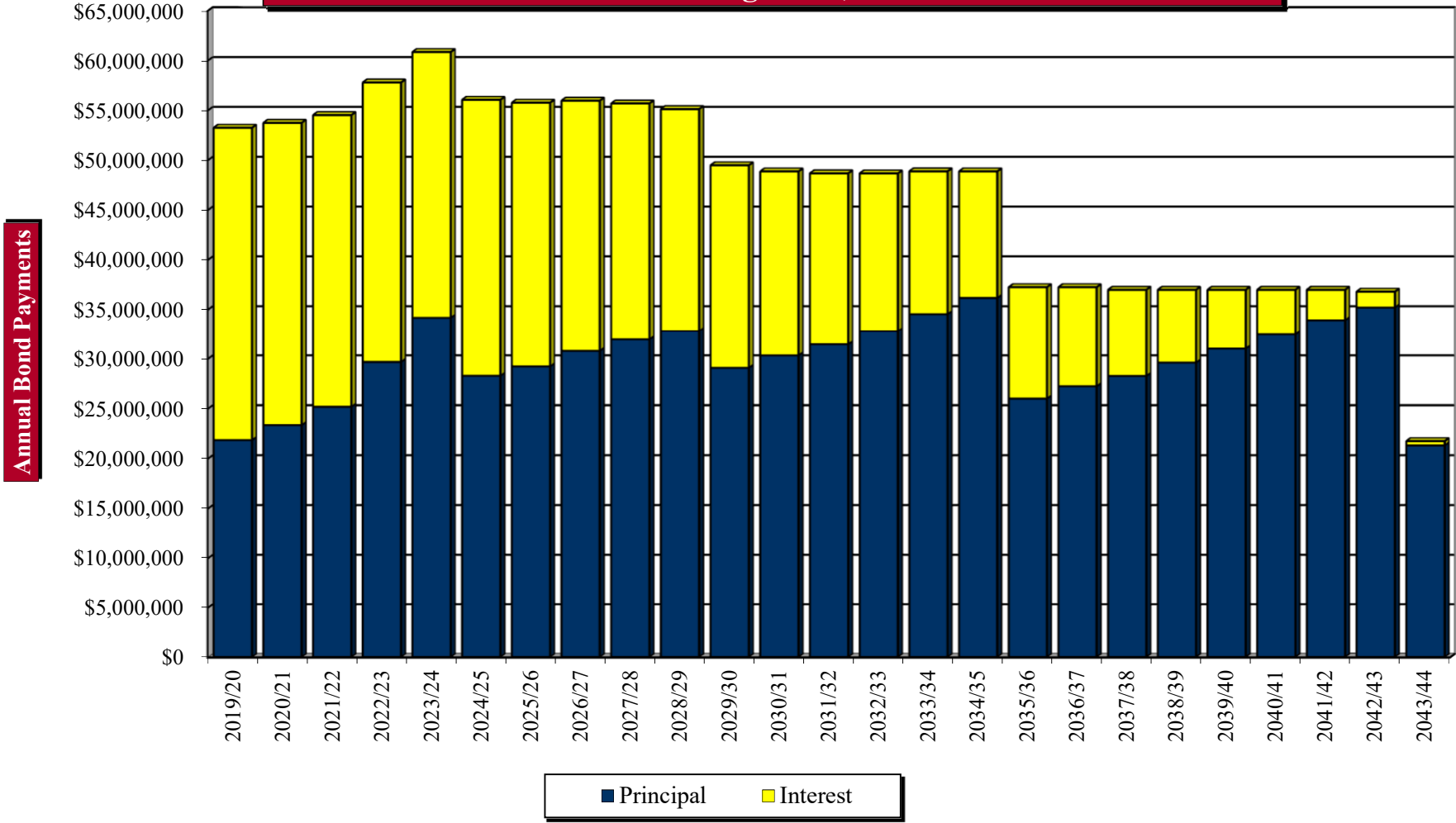




Section 1 – Outstanding Unlimited Tax Debt Service by Principal and Interest



**Pasadena Independent School District
Outstanding General Obligation Debt Service by Principal and Interest
As of August 31, 2019**



Note: Debt service payments reflect payments from September 1 through August 31.

Pasadena Independent School District
Outstanding General Obligation Debt Service by Principal and Interest
As of August 31, 2019

<u>Year</u>		<u>Principal</u>		<u>Interest (a)</u>		<u>Annual Debt Service</u>
2019/20	\$	21,855,000.00	\$	31,394,210.50	\$	53,249,210.50
2020/21		23,355,000.00		30,388,209.00		53,743,209.00
2021/22		25,195,000.00		29,321,867.80		54,516,867.80
2022/23		29,685,000.00		28,105,617.70		57,790,617.70
2023/24		34,185,000.00		26,659,199.20		60,844,199.20
2024/25		28,295,000.00		27,756,744.50		56,051,744.50
2025/26		29,240,000.00		26,520,319.90		55,760,319.90
2026/27		30,800,000.00		25,166,912.20		55,966,912.20
2027/28		31,950,000.00		23,734,318.60		55,684,318.60
2028/29		32,825,000.00		22,296,020.50		55,121,020.50
2029/30		29,095,000.00		20,384,562.35		49,479,562.35
2030/31		30,350,000.00		18,516,709.30		48,866,709.30
2031/32		31,460,000.00		17,213,535.30		48,673,535.30
2032/33		32,810,000.00		15,855,011.50		48,665,011.50
2033/34		34,545,000.00		14,333,016.60		48,878,016.60
2034/35		36,180,000.00		12,687,883.80		48,867,883.80
2035/36		26,010,000.00		11,242,925.00		37,252,925.00
2036/37		27,245,000.00		10,006,100.00		37,251,100.00
2037/38		28,275,000.00		8,716,500.00		36,991,500.00
2038/39		29,620,000.00		7,371,525.00		36,991,525.00
2039/40		31,030,000.00		5,961,850.00		36,991,850.00
2040/41		32,465,000.00		4,526,975.00		36,991,975.00
2041/42		33,925,000.00		3,066,050.00		36,991,050.00
2042/43		35,215,000.00		1,585,800.00		36,800,800.00
2043/44		21,325,000.00		426,500.00		21,751,500.00
Total	\$	<u>746,935,000.00</u>	\$	<u>423,238,363.75</u>	\$	<u>1,170,173,363.75</u>

Note: Debt service payments reflect payments from September 1 through August 31.
(a) Excludes the Qualified School Construction Bonds Subsidy

Pasadena Independent School District
Semi-Annual General Obligation Debt Service by Principal and Interest
As of August 31, 2019

<u>Date</u>	<u>Principal</u>	<u>Interest (a)</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/01/20	-	\$ 1,743,418.00	\$ 1,743,418.00	
02/15/20	\$ 21,855,000.00	14,197,616.25	36,052,616.25	
08/01/20	-	1,743,418.00	1,743,418.00	
08/15/20	-	13,709,758.25	13,709,758.25	\$ 53,249,210.50
02/01/21	-	1,743,418.00	1,743,418.00	
02/15/21	23,355,000.00	13,709,758.25	37,064,758.25	
08/01/21	-	1,743,418.00	1,743,418.00	
08/15/21	-	13,191,614.75	13,191,614.75	53,743,209.00
02/01/22	3,735,000.00	1,743,418.00	5,478,418.00	
02/15/22	21,460,000.00	13,191,614.75	34,651,614.75	
08/01/22	-	1,661,920.30	1,661,920.30	
08/15/22	-	12,724,914.75	12,724,914.75	54,516,867.80
02/01/23	7,570,000.00	1,661,920.30	9,231,920.30	
02/15/23	22,115,000.00	12,724,914.75	34,839,914.75	
08/01/23	-	1,496,742.90	1,496,742.90	
08/15/23	-	12,222,039.75	12,222,039.75	57,790,617.70
02/01/24	6,355,000.00	1,496,742.90	7,851,742.90	
02/15/24	27,830,000.00	12,222,039.75	40,052,039.75	
08/01/24	-	1,358,076.80	1,358,076.80	
08/15/24	-	11,582,339.75	11,582,339.75	60,844,199.20
02/01/25	6,230,000.00	1,358,076.80	7,588,076.80	
02/15/25	22,065,000.00	12,812,027.25	34,877,027.25	
08/01/25	-	1,222,138.20	1,222,138.20	
08/15/25	-	12,364,502.25	12,364,502.25	56,051,744.50
02/01/26	6,050,000.00	1,222,138.20	7,272,138.20	
02/15/26	23,190,000.00	12,364,502.25	35,554,502.25	
08/01/26	-	1,090,127.20	1,090,127.20	
08/15/26	-	11,843,552.25	11,843,552.25	55,760,319.90
02/01/27	5,685,000.00	1,090,127.20	6,775,127.20	
02/15/27	25,115,000.00	11,843,552.25	36,958,552.25	
08/01/27	-	966,080.50	966,080.50	
08/15/27	-	11,267,152.25	11,267,152.25	55,966,912.20
02/01/28	2,045,000.00	966,080.50	3,011,080.50	
02/15/28	29,905,000.00	11,267,152.25	41,172,152.25	
08/01/28	-	921,458.60	921,458.60	
08/15/28	-	10,579,627.25	10,579,627.25	55,684,318.60
02/01/29	5,660,000.00	921,458.60	6,581,458.60	
02/15/29	27,165,000.00	10,579,627.25	37,744,627.25	
08/01/29	-	797,957.40	797,957.40	
08/15/29	-	9,996,977.25	9,996,977.25	55,121,020.50
02/01/30	6,335,000.00	797,957.40	7,132,957.40	
02/15/30	22,760,000.00	9,996,977.25	32,756,977.25	
08/01/30	-	659,727.70	659,727.70	
08/15/30	-	8,929,900.00	8,929,900.00	49,479,562.35

Pasadena Independent School District
Semi-Annual General Obligation Debt Service by Principal and Interest
As of August 31, 2019

<u>Date</u>	<u>Principal</u>	<u>Interest (a)</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/01/31	\$ 6,605,000.00	\$ 659,727.70	\$ 7,264,727.70	
02/15/31	23,745,000.00	8,929,900.00	32,674,900.00	
08/01/31	-	515,606.60	515,606.60	
08/15/31	-	8,411,475.00	8,411,475.00	\$ 48,866,709.30
02/01/32	5,345,000.00	515,606.60	5,860,606.60	
02/15/32	26,115,000.00	8,411,475.00	34,526,475.00	
08/01/32	-	398,978.70	398,978.70	
08/15/32	-	7,887,475.00	7,887,475.00	48,673,535.30
02/01/33	6,495,000.00	398,978.70	6,893,978.70	
02/15/33	26,315,000.00	7,887,475.00	34,202,475.00	
08/01/33	-	257,257.80	257,257.80	
08/15/33	-	7,311,300.00	7,311,300.00	48,665,011.50
02/01/34	5,700,000.00	257,257.80	5,957,257.80	
02/15/34	28,845,000.00	7,311,300.00	36,156,300.00	
08/01/34	-	132,883.80	132,883.80	
08/15/34	-	6,631,575.00	6,631,575.00	48,878,016.60
02/01/35	6,090,000.00	132,883.80	6,222,883.80	
02/15/35	30,090,000.00	6,631,575.00	36,721,575.00	
08/15/35	-	5,923,425.00	5,923,425.00	48,867,883.80
02/15/36	26,010,000.00	5,923,425.00	31,933,425.00	
08/15/36	-	5,319,500.00	5,319,500.00	37,252,925.00
02/15/37	27,245,000.00	5,319,500.00	32,564,500.00	
08/15/37	-	4,686,600.00	4,686,600.00	37,251,100.00
02/15/38	28,275,000.00	4,686,600.00	32,961,600.00	
08/15/38	-	4,029,900.00	4,029,900.00	36,991,500.00
02/15/39	29,620,000.00	4,029,900.00	33,649,900.00	
08/15/39	-	3,341,625.00	3,341,625.00	36,991,525.00
02/15/40	31,030,000.00	3,341,625.00	34,371,625.00	
08/15/40	-	2,620,225.00	2,620,225.00	36,991,850.00
02/15/41	32,465,000.00	2,620,225.00	35,085,225.00	
08/15/41	-	1,906,750.00	1,906,750.00	36,991,975.00
02/15/42	33,925,000.00	1,906,750.00	35,831,750.00	
08/15/42	-	1,159,300.00	1,159,300.00	36,991,050.00
02/15/43	35,215,000.00	1,159,300.00	36,374,300.00	
08/15/43	-	426,500.00	426,500.00	36,800,800.00
02/15/44	21,325,000.00	426,500.00	21,751,500.00	21,751,500.00
Total	\$ 746,935,000.00	\$ 423,238,363.75	\$ 1,170,173,363.75	\$ 1,170,173,363.75

Note: Debt service payments reflect payments from September 1 through August 31.

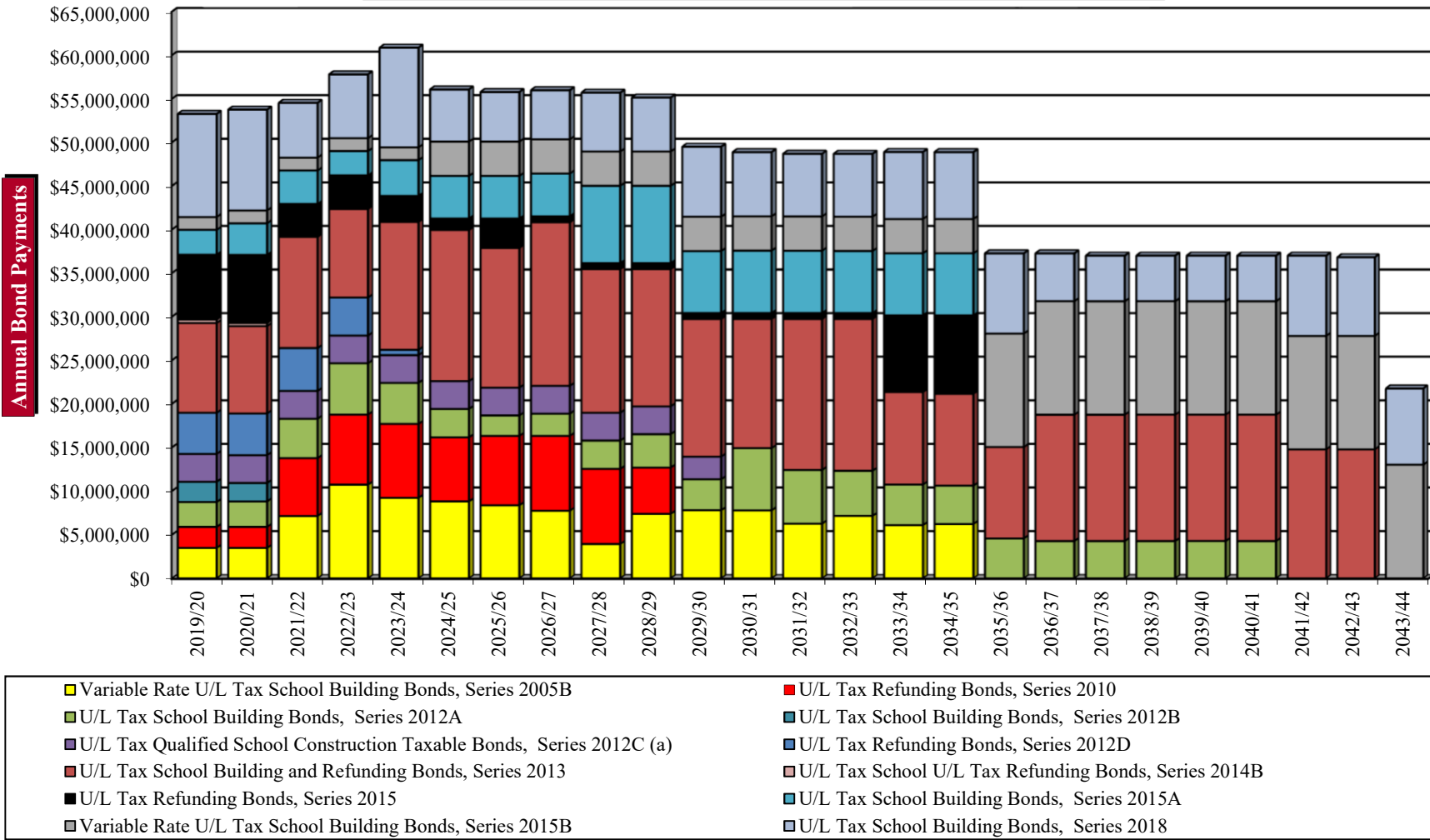
(a) Excludes the Qualified School Construction Bonds Subsidy



Section 2 – Outstanding Unlimited Tax Debt Service by Series - Annualized



Pasadena Independent School District Outstanding General Obligation Debt Service by Series As of August 31, 2019



Note: Debt service payments reflect payments from September 1 through August 31.

Pasadena Independent School District
General Obligation Debt Service By Series
As of August 31, 2019

<u>Year</u>	<u>Variable Rate U/L Tax School Building Bonds, Series 2005B</u>	<u>U/L Tax Refunding Bonds, Series 2010</u>	<u>U/L Tax School Building Bonds, Series 2012A</u>	<u>U/L Tax School Building Bonds, Series 2012B</u>	<u>U/L Tax Qualified School Construction Taxable Bonds, Series 2012C (a)</u>
2019/20	\$ 3,486,836.00	\$ 2,404,500.00	\$ 2,843,750.00	\$ 2,322,125.00	\$ 3,187,854.50
2020/21	3,486,836.00	2,404,500.00	2,913,375.00	2,111,500.00	3,187,854.50
2021/22	7,140,338.30	6,626,250.00	4,516,900.00	-	3,187,854.50
2022/23	10,728,663.20	8,033,125.00	5,879,725.00	-	3,187,854.50
2023/24	9,209,819.70	8,474,375.00	4,706,725.00	-	3,187,854.50
2024/25	8,810,215.00	7,337,425.00	3,258,600.00	-	3,187,854.50
2025/26	8,362,265.40	7,954,850.00	2,343,000.00	-	3,187,854.50
2026/27	7,741,207.70	8,576,225.00	2,551,000.00	-	3,187,854.50
2027/28	3,932,539.10	8,602,350.00	3,244,950.00	-	3,187,854.50
2028/29	7,379,416.00	5,293,800.00	3,838,300.00	-	3,187,854.50
2029/30	7,792,685.10	-	3,543,100.00	-	2,593,927.25
2030/31	7,780,334.30	-	7,125,025.00	-	-
2031/32	6,259,585.30	-	6,139,900.00	-	-
2032/33	7,151,236.50	-	5,162,775.00	-	-
2033/34	6,090,141.60	-	4,643,650.00	-	-
2034/35	6,222,883.80	-	4,390,400.00	-	-
2035/36	-	-	4,575,525.00	-	-
2036/37	-	-	4,270,025.00	-	-
2037/38	-	-	4,268,400.00	-	-
2038/39	-	-	4,267,775.00	-	-
2039/40	-	-	4,272,525.00	-	-
2040/41	-	-	4,268,700.00	-	-
2041/42	-	-	-	-	-
2042/43	-	-	-	-	-
2043/44	-	-	-	-	-
Total	\$ 111,575,003.00	\$ 65,707,400.00	\$ 93,024,125.00	\$ 4,433,625.00	\$ 34,472,472.25

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Excludes the Qualified School Construction Bonds Subsidy

Pasadena Independent School District
General Obligation Debt Service By Series
As of August 31, 2019

<u>Year</u>	<u>U/L Tax Refunding Bonds, Series 2012D</u>	<u>U/L Tax School Building and Refunding Bonds, Series 2013</u>	<u>U/L Tax Refunding Bonds, Series 2014B</u>	<u>U/L Tax Refunding Bonds, Series 2015</u>	<u>U/L Tax School Building Bonds, Series 2015A</u>
2019/20	\$ 4,713,025.00	\$ 10,300,650.00	\$ 400,670.00	\$ 7,442,350.00	\$ 2,851,600.00
2020/21	4,779,025.00	10,025,275.00	358,443.50	7,811,475.00	3,624,825.00
2021/22	4,919,275.00	12,755,400.00	-	3,769,100.00	3,847,525.00
2022/23	4,359,025.00	10,157,275.00	-	3,851,600.00	2,797,000.00
2023/24	614,075.00	14,674,650.00	-	2,977,350.00	4,103,500.00
2024/25	-	17,339,775.00	-	1,312,025.00	4,899,375.00
2025/26	-	16,032,150.00	-	3,366,725.00	4,900,250.00
2026/27	-	18,767,275.00	-	684,000.00	4,900,250.00
2027/28	-	16,482,275.00	-	684,000.00	8,872,250.00
2028/29	-	15,749,275.00	-	684,000.00	8,873,375.00
2029/30	-	15,791,275.00	-	684,000.00	7,118,475.00
2030/31	-	14,815,500.00	-	684,000.00	7,164,650.00
2031/32	-	17,324,100.00	-	684,000.00	7,152,550.00
2032/33	-	17,408,175.00	-	684,000.00	7,119,625.00
2033/34	-	10,612,000.00	-	8,798,400.00	7,117,375.00
2034/35	-	10,534,750.00	-	8,996,400.00	7,118,625.00
2035/36	-	10,461,625.00	-	-	-
2036/37	-	14,477,125.00	-	-	-
2037/38	-	14,478,375.00	-	-	-
2038/39	-	14,481,875.00	-	-	-
2039/40	-	14,476,375.00	-	-	-
2040/41	-	14,480,375.00	-	-	-
2041/42	-	14,769,750.00	-	-	-
2042/43	-	14,767,500.00	-	-	-
2043/44	-	-	-	-	-
Total	\$ 19,384,425.00	\$ 341,162,800.00	\$ 759,113.50	\$ 53,113,425.00	\$ 92,461,250.00

Note: Debt service payments reflect payments from September 1 through August 31.

Pasadena Independent School District
General Obligation Debt Service By Series
As of August 31, 2019

<u>Year</u>	<u>Variable Rate U/L Tax School Building Bonds, Series 2015B</u>	<u>U/L Tax School Building Bonds, Series 2018</u>	<u>Annual Debt Service</u>
2019/20	\$ 1,475,625.00	\$ 11,820,225.00	\$ 53,249,210.50
2020/21	1,475,625.00	11,564,475.00	53,743,209.00
2021/22	1,475,625.00	6,278,600.00	54,516,867.80
2022/23	1,475,625.00	7,320,725.00	57,790,617.70
2023/24	1,475,625.00	11,420,225.00	60,844,199.20
2024/25	3,935,000.00	5,971,475.00	56,051,744.50
2025/26	3,935,000.00	5,678,225.00	55,760,319.90
2026/27	3,935,000.00	5,624,100.00	55,966,912.20
2027/28	3,935,000.00	6,743,100.00	55,684,318.60
2028/29	3,935,000.00	6,180,000.00	55,121,020.50
2029/30	3,935,000.00	8,021,100.00	49,479,562.35
2030/31	3,935,000.00	7,362,200.00	48,866,709.30
2031/32	3,935,000.00	7,178,400.00	48,673,535.30
2032/33	3,935,000.00	7,204,200.00	48,665,011.50
2033/34	3,935,000.00	7,681,450.00	48,878,016.60
2034/35	3,935,000.00	7,669,825.00	48,867,883.80
2035/36	13,014,700.00	9,201,075.00	37,252,925.00
2036/37	13,016,500.00	5,487,450.00	37,251,100.00
2037/38	13,012,900.00	5,231,825.00	36,991,500.00
2038/39	13,013,300.00	5,228,575.00	36,991,525.00
2039/40	13,012,000.00	5,230,950.00	36,991,850.00
2040/41	13,013,300.00	5,229,600.00	36,991,975.00
2041/42	13,016,400.00	9,204,900.00	36,991,050.00
2042/43	13,015,600.00	9,017,700.00	36,800,800.00
2043/44	13,015,200.00	8,736,300.00	21,751,500.00
Total	<u>\$ 167,793,025.00</u>	<u>\$ 186,286,700.00</u>	<u>\$ 1,170,173,363.75</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Pasadena Independent School District
Variable Rate Unlimited Tax School Building Bonds, Series 2005B
As of August 31, 2019

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/20		\$ 3,486,836.00	\$ 3,486,836.00
08/31/21		3,486,836.00	3,486,836.00
08/31/22	\$ 3,735,000.00	3,405,338.30	7,140,338.30
08/31/23	7,570,000.00	3,158,663.20	10,728,663.20
08/31/24	6,355,000.00	2,854,819.70	9,209,819.70
08/31/25	6,230,000.00	2,580,215.00	8,810,215.00
08/31/26	6,050,000.00	2,312,265.40	8,362,265.40
08/31/27	5,685,000.00	2,056,207.70	7,741,207.70
08/31/28	2,045,000.00	1,887,539.10	3,932,539.10
08/31/29	5,660,000.00	1,719,416.00	7,379,416.00
08/31/30	6,335,000.00	1,457,685.10	7,792,685.10
08/31/31	6,605,000.00	1,175,334.30	7,780,334.30
08/31/32	5,345,000.00	914,585.30	6,259,585.30
08/31/33	6,495,000.00	656,236.50	7,151,236.50
08/31/34	5,700,000.00	390,141.60	6,090,141.60
08/31/35	6,090,000.00	132,883.80	6,222,883.80
Total	\$ 79,900,000.00	\$ 31,675,003.00	\$ 111,575,003.00

Note: Debt service payments reflect payments from September 1 through August 31.

Paying Agent Information for Series 2005B Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax Refunding Bonds, Series 2010
As of August 31, 2019

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/20		\$ 2,404,500.00	\$ 2,404,500.00
08/31/21		2,404,500.00	2,404,500.00
08/31/22	\$ 4,330,000.00 (a)	2,296,250.00	6,626,250.00
08/31/23	5,995,000.00 (a)	2,038,125.00	8,033,125.00
08/31/24	6,755,000.00 (a)	1,719,375.00	8,474,375.00
08/31/25	5,890,000.00 (a)	1,447,425.00	7,337,425.00
08/31/26	6,780,000.00 (a)	1,174,850.00	7,954,850.00
08/31/27	7,765,000.00 (a)	811,225.00	8,576,225.00
08/31/28	8,190,000.00 (a)	412,350.00	8,602,350.00
08/31/29	5,190,000.00 (a)	103,800.00	5,293,800.00
Total	<u>\$ 50,895,000.00</u>	<u>\$ 14,812,400.00</u>	<u>\$ 65,707,400.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.
(a) Bonds are callable February 15, 2020.

Paying Agent Information for Series 2010 Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax School Building Bonds, Series 2012A
As of August 31, 2019

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/20	\$ 170,000.00	\$ 2,673,750.00	\$ 2,843,750.00
08/31/21	245,000.00	2,668,375.00	2,913,375.00
08/31/22	1,890,000.00	2,626,900.00	4,516,900.00
08/31/23	3,375,000.00 (a)	2,504,725.00	5,879,725.00
08/31/24	2,345,000.00 (a)	2,361,725.00	4,706,725.00
08/31/25	975,000.00 (a)	2,283,600.00	3,258,600.00
08/31/26	80,000.00 (a)	2,263,000.00	2,343,000.00
08/31/27	295,000.00 (a)	2,256,000.00	2,551,000.00
08/31/28	1,010,000.00 (a)	2,234,950.00	3,244,950.00
08/31/29	1,660,000.00 (a)	2,178,300.00	3,838,300.00
08/31/30	1,435,000.00 (a)	2,108,100.00	3,543,100.00
08/31/31	5,175,000.00 (a)	1,950,025.00	7,125,025.00
08/31/32	4,430,000.00 (a)	1,709,900.00	6,139,900.00
08/31/33	3,655,000.00 (a)	1,507,775.00	5,162,775.00
08/31/34	3,310,000.00 (a)	1,333,650.00	4,643,650.00
08/31/35	3,220,000.00 (a)	1,170,400.00	4,390,400.00
08/31/36	3,575,000.00 (a)	1,000,525.00	4,575,525.00
08/31/37	3,445,000.00 (a)	825,025.00	4,270,025.00
08/31/38	3,620,000.00 (a)	648,400.00	4,268,400.00
08/31/39	3,805,000.00 (a)	462,775.00	4,267,775.00
08/31/40	4,005,000.00 (a)	267,525.00	4,272,525.00
08/31/41	4,185,000.00 (a)	83,700.00	4,268,700.00
Total	<u>\$ 55,905,000.00</u>	<u>\$ 37,119,125.00</u>	<u>\$ 93,024,125.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.
(a) Bonds are callable February 15, 2022.

Paying Agent Information for Series 2012A Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax School Building Bonds, Series 2012B
As of August 31, 2019

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/20	\$ 2,165,000.00	\$ 157,125.00	\$ 2,322,125.00
08/31/21	<u>2,060,000.00</u>	<u>51,500.00</u>	<u>2,111,500.00</u>
Total	<u>\$ 4,225,000.00</u>	<u>\$ 208,625.00</u>	<u>\$ 4,433,625.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Paying Agent Information for Series 2012B Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax Qualified School Construction Taxable Bonds, Series 2012C
As of August 31, 2019

<u>Date</u>	<u>Principal</u>	<u>Interest (b)</u>	<u>Debt Service</u>
08/31/20	\$ 2,000,000.00	\$ 1,187,854.50	\$ 3,187,854.50
08/31/21	2,000,000.00	1,187,854.50	3,187,854.50
08/31/22	2,000,000.00	1,187,854.50	3,187,854.50
08/31/23	2,000,000.00 (a)	1,187,854.50	3,187,854.50
08/31/24	2,000,000.00 (a)	1,187,854.50	3,187,854.50
08/31/25	2,000,000.00 (a)	1,187,854.50	3,187,854.50
08/31/26	2,000,000.00 (a)	1,187,854.50	3,187,854.50
08/31/27	2,000,000.00 (a)	1,187,854.50	3,187,854.50
08/31/28	2,000,000.00 (a)	1,187,854.50	3,187,854.50
08/31/29	2,000,000.00 (a)	1,187,854.50	3,187,854.50
08/31/30	2,000,000.00 (a)	593,927.25	2,593,927.25
Total	\$ 22,000,000.00	\$ 12,472,472.25	\$ 34,472,472.25

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2022.

(b) Excludes the Qualified School Construction Bonds Subsidy

Paying Agent Information for Series 2012C Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax Refunding Bonds, Series 2012D
As of August 31, 2019

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/20	\$ 3,945,000.00	\$ 768,025.00	\$ 4,713,025.00
08/31/21	4,215,000.00	564,025.00	4,779,025.00
08/31/22	4,575,000.00 (a)	344,275.00	4,919,275.00
08/31/23	4,235,000.00 (a)	124,025.00	4,359,025.00
08/31/24	605,000.00 (a)	9,075.00	614,075.00
Total	<u>\$ 17,575,000.00</u>	<u>\$ 1,809,425.00</u>	<u>\$ 19,384,425.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.
(a) Bonds are callable February 15, 2021.

Paying Agent Information for Series 2012D Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax School Building and Refunding Bonds, Series 2013
As of August 31, 2019

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/20	\$ 730,000.00	\$ 9,570,650.00	\$ 10,300,650.00
08/31/21	485,000.00	9,540,275.00	10,025,275.00
08/31/22	3,310,000.00	9,445,400.00	12,755,400.00
08/31/23	815,000.00	9,342,275.00	10,157,275.00
08/31/24	5,490,000.00 (a)	9,184,650.00	14,674,650.00
08/31/25	8,505,000.00 (a)	8,834,775.00	17,339,775.00
08/31/26	7,600,000.00 (a)	8,432,150.00	16,032,150.00
08/31/27	10,795,000.00 (a)	7,972,275.00	18,767,275.00
08/31/28	9,005,000.00 (a)	7,477,275.00	16,482,275.00
08/31/29	8,715,000.00 (a)	7,034,275.00	15,749,275.00
08/31/30	9,205,000.00 (a)	6,586,275.00	15,791,275.00
08/31/31	8,650,000.00 (a)	6,165,500.00	14,815,500.00
08/31/32	11,560,000.00 (a)	5,764,100.00	17,324,100.00
08/31/33	12,075,000.00 (a)	5,333,175.00	17,408,175.00
08/31/34	5,640,000.00 (a)	4,972,000.00	10,612,000.00
08/31/35	5,850,000.00 (a)	4,684,750.00	10,534,750.00
08/31/36	6,075,000.00 (a)	4,386,625.00	10,461,625.00
08/31/37	10,505,000.00 (a)	3,972,125.00	14,477,125.00
08/31/38	11,045,000.00 (a)	3,433,375.00	14,478,375.00
08/31/39	11,615,000.00 (a)	2,866,875.00	14,481,875.00
08/31/40	12,205,000.00 (a)	2,271,375.00	14,476,375.00
08/31/41	12,835,000.00 (a)	1,645,375.00	14,480,375.00
08/31/42	13,790,000.00 (a)	979,750.00	14,769,750.00
08/31/43	14,450,000.00 (a)	317,500.00	14,767,500.00
Total	<u>\$ 200,950,000.00</u>	<u>\$ 140,212,800.00</u>	<u>\$ 341,162,800.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.
(a) Bonds are callable February 15, 2023.

Paying Agent Information for Series 2013 Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax Refunding Bonds, Series 2014B
As of August 31, 2019

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/20	\$ 390,000.00	\$ 10,670.00	\$ 400,670.00
08/31/21	<u>355,000.00</u>	<u>3,443.50</u>	<u>358,443.50</u>
Total	<u>\$ 745,000.00</u>	<u>\$ 14,113.50</u>	<u>\$ 759,113.50</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Paying Agent Information for Series 2014B Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax Refunding Bonds, Series 2015
As of August 31, 2019

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/20	\$ 5,780,000.00	\$ 1,662,350.00	\$ 7,442,350.00
08/31/21	6,455,000.00	1,356,475.00	7,811,475.00
08/31/22	2,640,000.00	1,129,100.00	3,769,100.00
08/31/23	2,860,000.00	991,600.00	3,851,600.00
08/31/24	2,110,000.00	867,350.00	2,977,350.00
08/31/25	505,000.00	807,025.00	1,312,025.00
08/31/26	2,625,000.00 (a)	741,725.00	3,366,725.00
08/31/27	-	684,000.00	684,000.00
08/31/28	-	684,000.00	684,000.00
08/31/29	-	684,000.00	684,000.00
08/31/30	-	684,000.00	684,000.00
08/31/31	-	684,000.00	684,000.00
08/31/32	-	684,000.00	684,000.00
08/31/33	-	684,000.00	684,000.00
08/31/34	8,280,000.00 (a)	518,400.00	8,798,400.00
08/31/35	8,820,000.00 (a)	176,400.00	8,996,400.00
Total	<u>\$ 40,075,000.00</u>	<u>\$ 13,038,425.00</u>	<u>\$ 53,113,425.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2025.

Paying Agent Information for Series 2015 Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore

Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax School Building Bonds, Series 2015A
As of August 31, 2019

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/20		\$ 2,851,600.00	\$ 2,851,600.00
08/31/21	\$ 785,000.00	2,839,825.00	3,624,825.00
08/31/22	1,035,000.00	2,812,525.00	3,847,525.00
08/31/23	-	2,797,000.00	2,797,000.00
08/31/24	1,340,000.00	2,763,500.00	4,103,500.00
08/31/25	2,225,000.00 (a)	2,674,375.00	4,899,375.00
08/31/26	2,340,000.00 (a)	2,560,250.00	4,900,250.00
08/31/27	2,460,000.00 (a)	2,440,250.00	4,900,250.00
08/31/28	6,660,000.00 (a)	2,212,250.00	8,872,250.00
08/31/29	6,995,000.00 (a)	1,878,375.00	8,873,375.00
08/31/30	5,530,000.00 (a)	1,588,475.00	7,118,475.00
08/31/31	5,815,000.00 (a)	1,349,650.00	7,164,650.00
08/31/32	6,040,000.00 (a)	1,112,550.00	7,152,550.00
08/31/33	6,285,000.00 (a)	834,625.00	7,119,625.00
08/31/34	6,605,000.00 (a)	512,375.00	7,117,375.00
08/31/35	6,945,000.00 (a)	173,625.00	7,118,625.00
Total	<u>\$ 61,060,000.00</u>	<u>\$ 31,401,250.00</u>	<u>\$ 92,461,250.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2024.

Paying Agent Information for Series 2015A Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore

Phone: (214) 468-6409

Pasadena Independent School District
Variable Rate Unlimited Tax School Building Bonds, Series 2015B
As of August 31, 2019

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/20		\$ 1,475,625.00	\$ 1,475,625.00
08/31/21		1,475,625.00	1,475,625.00
08/31/22		1,475,625.00	1,475,625.00
08/31/23		1,475,625.00	1,475,625.00
08/31/24		1,475,625.00	1,475,625.00
08/31/25		3,935,000.00	3,935,000.00
08/31/26		3,935,000.00	3,935,000.00
08/31/27		3,935,000.00	3,935,000.00
08/31/28		3,935,000.00	3,935,000.00
08/31/29		3,935,000.00	3,935,000.00
08/31/30		3,935,000.00	3,935,000.00
08/31/31		3,935,000.00	3,935,000.00
08/31/32		3,935,000.00	3,935,000.00
08/31/33		3,935,000.00	3,935,000.00
08/31/34		3,935,000.00	3,935,000.00
08/31/35		3,935,000.00	3,935,000.00
08/31/36	\$ 9,265,000.00	3,749,700.00	13,014,700.00
08/31/37	9,645,000.00	3,371,500.00	13,016,500.00
08/31/38	10,035,000.00	2,977,900.00	13,012,900.00
08/31/39	10,445,000.00	2,568,300.00	13,013,300.00
08/31/40	10,870,000.00	2,142,000.00	13,012,000.00
08/31/41	11,315,000.00	1,698,300.00	13,013,300.00
08/31/42	11,780,000.00	1,236,400.00	13,016,400.00
08/31/43	12,260,000.00	755,600.00	13,015,600.00
08/31/44	12,760,000.00	255,200.00	13,015,200.00
Total	<u>\$ 98,375,000.00</u>	<u>\$ 69,418,025.00</u>	<u>\$ 167,793,025.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Paying Agent Information for Series 2015B Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 11th Floor
Dallas, Texas 75201

Contact: Stephen Jager
Phone: (214) 468-6183

Pasadena Independent School District
Unlimited Tax School Building Bonds, Series 2018
As of August 31, 2019

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/20	\$ 6,675,000.00	\$ 5,145,225.00	\$ 11,820,225.00
08/31/21	6,755,000.00	4,809,475.00	11,564,475.00
08/31/22	1,680,000.00	4,598,600.00	6,278,600.00
08/31/23	2,835,000.00	4,485,725.00	7,320,725.00
08/31/24	7,185,000.00	4,235,225.00	11,420,225.00
08/31/25	1,965,000.00	4,006,475.00	5,971,475.00
08/31/26	1,765,000.00	3,913,225.00	5,678,225.00
08/31/27	1,800,000.00	3,824,100.00	5,624,100.00
08/31/28	3,040,000.00	3,703,100.00	6,743,100.00
08/31/29	2,605,000.00 (a)	3,575,000.00	6,180,000.00
08/31/30	4,590,000.00 (a)	3,431,100.00	8,021,100.00
08/31/31	4,105,000.00 (a)	3,257,200.00	7,362,200.00
08/31/32	4,085,000.00 (a)	3,093,400.00	7,178,400.00
08/31/33	4,300,000.00 (a)	2,904,200.00	7,204,200.00
08/31/34	5,010,000.00 (a)	2,671,450.00	7,681,450.00
08/31/35	5,255,000.00 (a)	2,414,825.00	7,669,825.00
08/31/36	7,095,000.00 (a)	2,106,075.00	9,201,075.00
08/31/37	3,650,000.00 (a)	1,837,450.00	5,487,450.00
08/31/38	3,575,000.00 (a)	1,656,825.00	5,231,825.00
08/31/39	3,755,000.00 (a)	1,473,575.00	5,228,575.00
08/31/40	3,950,000.00 (a)	1,280,950.00	5,230,950.00
08/31/41	4,130,000.00 (a)	1,099,600.00	5,229,600.00
08/31/42	8,355,000.00 (a)	849,900.00	9,204,900.00
08/31/43	8,505,000.00 (a)	512,700.00	9,017,700.00
08/31/44	8,565,000.00 (a)	171,300.00	8,736,300.00
Total	<u>\$ 115,230,000.00</u>	<u>\$ 71,056,700.00</u>	<u>\$ 186,286,700.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.
(a) Bonds are callable February 15, 2028.

Paying Agent Information for Series 2018 Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409



Section 3 – Outstanding Unlimited Tax Debt Service by Series – Semi-Annual



Pasadena Independent School District
Variable Rate Unlimited Tax School Building Bonds, Series 2005B
As of August 31, 2019

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/01/20		\$ 1,743,418.00	\$ 1,743,418.00	
08/01/20		1,743,418.00	1,743,418.00	\$ 3,486,836.00
02/01/21		1,743,418.00	1,743,418.00	
08/01/21		1,743,418.00	1,743,418.00	3,486,836.00
02/01/22	\$ 3,735,000.00	1,743,418.00	5,478,418.00	
08/01/22	-	1,661,920.30	1,661,920.30	7,140,338.30
02/01/23	7,570,000.00	1,661,920.30	9,231,920.30	
08/01/23	-	1,496,742.90	1,496,742.90	10,728,663.20
02/01/24	6,355,000.00	1,496,742.90	7,851,742.90	
08/01/24	-	1,358,076.80	1,358,076.80	9,209,819.70
02/01/25	6,230,000.00	1,358,076.80	7,588,076.80	
08/01/25	-	1,222,138.20	1,222,138.20	8,810,215.00
02/01/26	6,050,000.00	1,222,138.20	7,272,138.20	
08/01/26	-	1,090,127.20	1,090,127.20	8,362,265.40
02/01/27	5,685,000.00	1,090,127.20	6,775,127.20	
08/01/27	-	966,080.50	966,080.50	7,741,207.70
02/01/28	2,045,000.00	966,080.50	3,011,080.50	
08/01/28	-	921,458.60	921,458.60	3,932,539.10
02/01/29	5,660,000.00	921,458.60	6,581,458.60	
08/01/29	-	797,957.40	797,957.40	7,379,416.00
02/01/30	6,335,000.00	797,957.40	7,132,957.40	
08/01/30	-	659,727.70	659,727.70	7,792,685.10
02/01/31	6,605,000.00	659,727.70	7,264,727.70	
08/01/31	-	515,606.60	515,606.60	7,780,334.30
02/01/32	5,345,000.00	515,606.60	5,860,606.60	
08/01/32	-	398,978.70	398,978.70	6,259,585.30
02/01/33	6,495,000.00	398,978.70	6,893,978.70	
08/01/33	-	257,257.80	257,257.80	7,151,236.50
02/01/34	5,700,000.00	257,257.80	5,957,257.80	
08/01/34	-	132,883.80	132,883.80	6,090,141.60
02/01/35	6,090,000.00	132,883.80	6,222,883.80	6,222,883.80
Total	\$ 79,900,000.00	\$ 31,675,003.00	\$ 111,575,003.00	\$ 111,575,003.00

Note: Debt service payments reflect payments from September 1 through August 31.

Paying Agent Information for Series 2005B Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax Refunding Bonds, Series 2010
As of August 31, 2019

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/20		\$ 1,202,250.00	\$ 1,202,250.00	
08/15/20		1,202,250.00	1,202,250.00	\$ 2,404,500.00
02/15/21		1,202,250.00	1,202,250.00	
08/15/21		1,202,250.00	1,202,250.00	2,404,500.00
02/15/22	\$ 4,330,000.00 (a)	1,202,250.00	5,532,250.00	
08/15/22	-	1,094,000.00	1,094,000.00	6,626,250.00
02/15/23	5,995,000.00 (a)	1,094,000.00	7,089,000.00	
08/15/23	-	944,125.00	944,125.00	8,033,125.00
02/15/24	6,755,000.00 (a)	944,125.00	7,699,125.00	
08/15/24	-	775,250.00	775,250.00	8,474,375.00
02/15/25	5,890,000.00 (a)	775,250.00	6,665,250.00	
08/15/25	-	672,175.00	672,175.00	7,337,425.00
02/15/26	6,780,000.00 (a)	672,175.00	7,452,175.00	
08/15/26	-	502,675.00	502,675.00	7,954,850.00
02/15/27	7,765,000.00 (a)	502,675.00	8,267,675.00	
08/15/27	-	308,550.00	308,550.00	8,576,225.00
02/15/28	8,190,000.00 (a)	308,550.00	8,498,550.00	
08/15/28	-	103,800.00	103,800.00	8,602,350.00
02/15/29	5,190,000.00 (a)	103,800.00	5,293,800.00	5,293,800.00
Total	\$ 50,895,000.00	\$ 14,812,400.00	\$ 65,707,400.00	\$ 65,707,400.00

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2020.

Paying Agent Information for Series 2010 Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax School Building Bonds, Series 2012A
As of August 31, 2019

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/20	\$ 170,000.00	\$ 1,337,725.00	\$ 1,507,725.00	
08/15/20	-	1,336,025.00	1,336,025.00	\$ 2,843,750.00
02/15/21	245,000.00	1,336,025.00	1,581,025.00	
08/15/21	-	1,332,350.00	1,332,350.00	2,913,375.00
02/15/22	1,890,000.00	1,332,350.00	3,222,350.00	
08/15/22	-	1,294,550.00	1,294,550.00	4,516,900.00
02/15/23	3,375,000.00 (a)	1,294,550.00	4,669,550.00	
08/15/23	-	1,210,175.00	1,210,175.00	5,879,725.00
02/15/24	2,345,000.00 (a)	1,210,175.00	3,555,175.00	
08/15/24	-	1,151,550.00	1,151,550.00	4,706,725.00
02/15/25	975,000.00 (a)	1,151,550.00	2,126,550.00	
08/15/25	-	1,132,050.00	1,132,050.00	3,258,600.00
02/15/26	80,000.00 (a)	1,132,050.00	1,212,050.00	
08/15/26	-	1,130,950.00	1,130,950.00	2,343,000.00
02/15/27	295,000.00 (a)	1,130,950.00	1,425,950.00	
08/15/27	-	1,125,050.00	1,125,050.00	2,551,000.00
02/15/28	1,010,000.00 (a)	1,125,050.00	2,135,050.00	
08/15/28	-	1,109,900.00	1,109,900.00	3,244,950.00
02/15/29	1,660,000.00 (a)	1,109,900.00	2,769,900.00	
08/15/29	-	1,068,400.00	1,068,400.00	3,838,300.00
02/15/30	1,435,000.00 (a)	1,068,400.00	2,503,400.00	
08/15/30	-	1,039,700.00	1,039,700.00	3,543,100.00
02/15/31	5,175,000.00 (a)	1,039,700.00	6,214,700.00	
08/15/31	-	910,325.00	910,325.00	7,125,025.00
02/15/32	4,430,000.00 (a)	910,325.00	5,340,325.00	
08/15/32	-	799,575.00	799,575.00	6,139,900.00
02/15/33	3,655,000.00 (a)	799,575.00	4,454,575.00	
08/15/33	-	708,200.00	708,200.00	5,162,775.00
02/15/34	3,310,000.00 (a)	708,200.00	4,018,200.00	
08/15/34	-	625,450.00	625,450.00	4,643,650.00
02/15/35	3,220,000.00 (a)	625,450.00	3,845,450.00	
08/15/35	-	544,950.00	544,950.00	4,390,400.00
02/15/36	3,575,000.00 (a)	544,950.00	4,119,950.00	
08/15/36	-	455,575.00	455,575.00	4,575,525.00
02/15/37	3,445,000.00 (a)	455,575.00	3,900,575.00	
08/15/37	-	369,450.00	369,450.00	4,270,025.00

Pasadena Independent School District
Unlimited Tax School Building Bonds, Series 2012A
As of August 31, 2019

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/38	\$ 3,620,000.00 (a)	\$ 369,450.00	\$ 3,989,450.00	
08/15/38	-	278,950.00	278,950.00	\$ 4,268,400.00
02/15/39	3,805,000.00 (a)	278,950.00	4,083,950.00	
08/15/39	-	183,825.00	183,825.00	4,267,775.00
02/15/40	4,005,000.00 (a)	183,825.00	4,188,825.00	
08/15/40	-	83,700.00	83,700.00	4,272,525.00
02/15/41	4,185,000.00 (a)	83,700.00	4,268,700.00	4,268,700.00
Total	\$ 55,905,000.00	\$ 37,119,125.00	\$ 93,024,125.00	\$ 93,024,125.00

Note: Debt service payments reflect payments from September 1 through August 31.
(a) Bonds are callable February 15, 2022.

Paying Agent Information for Series 2012A Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax School Building Bonds, Series 2012B
As of August 31, 2019

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/20	\$ 2,165,000.00	\$ 105,625.00	\$ 2,270,625.00	
08/15/20	-	51,500.00	51,500.00	\$ 2,322,125.00
02/15/21	2,060,000.00	51,500.00	2,111,500.00	2,111,500.00
Total	<u>\$ 4,225,000.00</u>	<u>\$ 208,625.00</u>	<u>\$ 4,433,625.00</u>	<u>\$ 4,433,625.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Paying Agent Information for Series 2012B Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax Qualified School Construction Taxable Bonds, Series 2012C
As of August 31, 2019

<u>Date</u>	<u>Principal</u>	<u>Interest (b)</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/20	\$ 2,000,000.00	\$ 593,927.25	\$ 2,593,927.25	
08/15/20	-	593,927.25	593,927.25	\$ 3,187,854.50
02/15/21	2,000,000.00	593,927.25	2,593,927.25	
08/15/21	-	593,927.25	593,927.25	3,187,854.50
02/15/22	2,000,000.00	593,927.25	2,593,927.25	
08/15/22	-	593,927.25	593,927.25	3,187,854.50
02/15/23	2,000,000.00 (a)	593,927.25	2,593,927.25	
08/15/23	-	593,927.25	593,927.25	3,187,854.50
02/15/24	2,000,000.00 (a)	593,927.25	2,593,927.25	
08/15/24	-	593,927.25	593,927.25	3,187,854.50
02/15/25	2,000,000.00 (a)	593,927.25	2,593,927.25	
08/15/25	-	593,927.25	593,927.25	3,187,854.50
02/15/26	2,000,000.00 (a)	593,927.25	2,593,927.25	
08/15/26	-	593,927.25	593,927.25	3,187,854.50
02/15/27	2,000,000.00 (a)	593,927.25	2,593,927.25	
08/15/27	-	593,927.25	593,927.25	3,187,854.50
02/15/28	2,000,000.00 (a)	593,927.25	2,593,927.25	
08/15/28	-	593,927.25	593,927.25	3,187,854.50
02/15/29	2,000,000.00 (a)	593,927.25	2,593,927.25	
08/15/29	-	593,927.25	593,927.25	3,187,854.50
02/15/30	2,000,000.00 (a)	593,927.25	2,593,927.25	2,593,927.25
Total	<u>\$ 22,000,000.00</u>	<u>\$ 12,472,472.25</u>	<u>\$ 34,472,472.25</u>	<u>\$ 34,472,472.25</u>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2022.

(b) Excludes the Qualified School Construction Bonds Subsidy

Paying Agent Information for Series 2012C Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax Refunding Bonds, Series 2012D
As of August 31, 2019

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/20	\$ 3,945,000.00	\$ 433,325.00	\$ 4,378,325.00	
08/15/20	-	334,700.00	334,700.00	\$ 4,713,025.00
02/15/21	4,215,000.00	334,700.00	4,549,700.00	
08/15/21	-	229,325.00	229,325.00	4,779,025.00
02/15/22	4,575,000.00 (a)	229,325.00	4,804,325.00	
08/15/22		114,950.00	114,950.00	4,919,275.00
02/15/23	4,235,000.00 (a)	114,950.00	4,349,950.00	
08/15/23		9,075.00	9,075.00	4,359,025.00
02/15/24	605,000.00 (a)	9,075.00	614,075.00	614,075.00
Total	<u>\$ 17,575,000.00</u>	<u>\$ 1,809,425.00</u>	<u>\$ 19,384,425.00</u>	<u>\$ 19,384,425.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2021.

Paying Agent Information for Series 2012D Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax School Building and Refunding Bonds, Series 2013
As of August 31, 2019

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/20	\$ 730,000.00	\$ 4,794,450.00	\$ 5,524,450.00	
08/15/20	-	4,776,200.00	4,776,200.00	\$ 10,300,650.00
02/15/21	485,000.00	4,776,200.00	5,261,200.00	
08/15/21	-	4,764,075.00	4,764,075.00	10,025,275.00
02/15/22	3,310,000.00	4,764,075.00	8,074,075.00	
08/15/22	-	4,681,325.00	4,681,325.00	12,755,400.00
02/15/23	815,000.00	4,681,325.00	5,496,325.00	
08/15/23	-	4,660,950.00	4,660,950.00	10,157,275.00
02/15/24	5,490,000.00 (a)	4,660,950.00	10,150,950.00	
08/15/24	-	4,523,700.00	4,523,700.00	14,674,650.00
02/15/25	8,505,000.00 (a)	4,523,700.00	13,028,700.00	
08/15/25	-	4,311,075.00	4,311,075.00	17,339,775.00
02/15/26	7,600,000.00 (a)	4,311,075.00	11,911,075.00	
08/15/26	-	4,121,075.00	4,121,075.00	16,032,150.00
02/15/27	10,795,000.00 (a)	4,121,075.00	14,916,075.00	
08/15/27	-	3,851,200.00	3,851,200.00	18,767,275.00
02/15/28	9,005,000.00 (a)	3,851,200.00	12,856,200.00	
08/15/28	-	3,626,075.00	3,626,075.00	16,482,275.00
02/15/29	8,715,000.00 (a)	3,626,075.00	12,341,075.00	
08/15/29	-	3,408,200.00	3,408,200.00	15,749,275.00
02/15/30	9,205,000.00 (a)	3,408,200.00	12,613,200.00	
08/15/30	-	3,178,075.00	3,178,075.00	15,791,275.00
02/15/31	8,650,000.00 (a)	3,178,075.00	11,828,075.00	
08/15/31	-	2,987,425.00	2,987,425.00	14,815,500.00
02/15/32	11,560,000.00 (a)	2,987,425.00	14,547,425.00	
08/15/32	-	2,776,675.00	2,776,675.00	17,324,100.00
02/15/33	12,075,000.00 (a)	2,776,675.00	14,851,675.00	
08/15/33	-	2,556,500.00	2,556,500.00	17,408,175.00
02/15/34	5,640,000.00 (a)	2,556,500.00	8,196,500.00	
08/15/34	-	2,415,500.00	2,415,500.00	10,612,000.00
02/15/35	5,850,000.00 (a)	2,415,500.00	8,265,500.00	
08/15/35	-	2,269,250.00	2,269,250.00	10,534,750.00
02/15/36	6,075,000.00 (a)	2,269,250.00	8,344,250.00	
08/15/36	-	2,117,375.00	2,117,375.00	10,461,625.00
02/15/37	10,505,000.00 (a)	2,117,375.00	12,622,375.00	
08/15/37	-	1,854,750.00	1,854,750.00	14,477,125.00

Pasadena Independent School District
Unlimited Tax School Building and Refunding Bonds, Series 2013
As of August 31, 2019

<u>Date</u>	<u>Principal</u>		<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/38	\$ 11,045,000.00	(a)	\$ 1,854,750.00	\$ 12,899,750.00	
08/15/38	-		1,578,625.00	1,578,625.00	\$ 14,478,375.00
02/15/39	11,615,000.00	(a)	1,578,625.00	13,193,625.00	
08/15/39	-		1,288,250.00	1,288,250.00	14,481,875.00
02/15/40	12,205,000.00	(a)	1,288,250.00	13,493,250.00	
08/15/40	-		983,125.00	983,125.00	14,476,375.00
02/15/41	12,835,000.00	(a)	983,125.00	13,818,125.00	
08/15/41	-		662,250.00	662,250.00	14,480,375.00
02/15/42	13,790,000.00	(a)	662,250.00	14,452,250.00	
08/15/42	-		317,500.00	317,500.00	14,769,750.00
02/15/43	14,450,000.00	(a)	317,500.00	14,767,500.00	14,767,500.00
Total	\$ 200,950,000.00		\$ 140,212,800.00	\$ 341,162,800.00	\$ 341,162,800.00

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2023.

Paying Agent Information for Series 2013 Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax Refunding Bonds, Series 2014B
As of August 31, 2019

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/20	\$ 390,000.00	\$ 7,226.50	\$ 397,226.50	
08/15/20	-	3,443.50	3,443.50	\$ 400,670.00
02/15/21	355,000.00	3,443.50	358,443.50	358,443.50
Total	<u>\$ 745,000.00</u>	<u>\$ 14,113.50</u>	<u>\$ 759,113.50</u>	<u>\$ 759,113.50</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Paying Agent Information for Series 2014B Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax Refunding Bonds, Series 2015
As of August 31, 2019

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/20	\$ 5,780,000.00	\$ 903,425.00	\$ 6,683,425.00	
08/15/20	-	758,925.00	758,925.00	\$ 7,442,350.00
02/15/21	6,455,000.00	758,925.00	7,213,925.00	
08/15/21	-	597,550.00	597,550.00	7,811,475.00
02/15/22	2,640,000.00	597,550.00	3,237,550.00	
08/15/22	-	531,550.00	531,550.00	3,769,100.00
02/15/23	2,860,000.00	531,550.00	3,391,550.00	
08/15/23	-	460,050.00	460,050.00	3,851,600.00
02/15/24	2,110,000.00	460,050.00	2,570,050.00	
08/15/24	-	407,300.00	407,300.00	2,977,350.00
02/15/25	505,000.00	407,300.00	912,300.00	
08/15/25	-	399,725.00	399,725.00	1,312,025.00
02/15/26	2,625,000.00 (a)	399,725.00	3,024,725.00	
08/15/26	-	342,000.00	342,000.00	3,366,725.00
02/15/27	-	342,000.00	342,000.00	
08/15/27	-	342,000.00	342,000.00	684,000.00
02/15/28	-	342,000.00	342,000.00	
08/15/28	-	342,000.00	342,000.00	684,000.00
02/15/29	-	342,000.00	342,000.00	
08/15/29	-	342,000.00	342,000.00	684,000.00
02/15/30	-	342,000.00	342,000.00	
08/15/30	-	342,000.00	342,000.00	684,000.00
02/15/31	-	342,000.00	342,000.00	
08/15/31	-	342,000.00	342,000.00	684,000.00
02/15/32	-	342,000.00	342,000.00	
08/15/32	-	342,000.00	342,000.00	684,000.00
02/15/33	-	342,000.00	342,000.00	
08/15/33	-	342,000.00	342,000.00	684,000.00
02/15/34	8,280,000.00 (a)	342,000.00	8,622,000.00	
08/15/34	-	176,400.00	176,400.00	8,798,400.00
02/15/35	8,820,000.00 (a)	176,400.00	8,996,400.00	8,996,400.00
Total	\$ 40,075,000.00	\$ 13,038,425.00	\$ 53,113,425.00	\$ 53,113,425.00

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2025.

Paying Agent Information for Series 2015 Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax School Building Bonds, Series 2015A
As of August 31, 2019

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/20		\$ 1,425,800.00	\$ 1,425,800.00	
08/15/20		1,425,800.00	1,425,800.00	\$ 2,851,600.00
02/15/21	\$ 785,000.00	1,425,800.00	2,210,800.00	
08/15/21	-	1,414,025.00	1,414,025.00	3,624,825.00
02/15/22	1,035,000.00	1,414,025.00	2,449,025.00	
08/15/22	-	1,398,500.00	1,398,500.00	3,847,525.00
02/15/23	-	1,398,500.00	1,398,500.00	
08/15/23	-	1,398,500.00	1,398,500.00	2,797,000.00
02/15/24	1,340,000.00	1,398,500.00	2,738,500.00	
08/15/24	-	1,365,000.00	1,365,000.00	4,103,500.00
02/15/25	2,225,000.00 (a)	1,365,000.00	3,590,000.00	
08/15/25	-	1,309,375.00	1,309,375.00	4,899,375.00
02/15/26	2,340,000.00 (a)	1,309,375.00	3,649,375.00	
08/15/26	-	1,250,875.00	1,250,875.00	4,900,250.00
02/15/27	2,460,000.00 (a)	1,250,875.00	3,710,875.00	
08/15/27	-	1,189,375.00	1,189,375.00	4,900,250.00
02/15/28	6,660,000.00 (a)	1,189,375.00	7,849,375.00	
08/15/28	-	1,022,875.00	1,022,875.00	8,872,250.00
02/15/29	6,995,000.00 (a)	1,022,875.00	8,017,875.00	
08/15/29	-	855,500.00	855,500.00	8,873,375.00
02/15/30	5,530,000.00 (a)	855,500.00	6,385,500.00	
08/15/30	-	732,975.00	732,975.00	7,118,475.00
02/15/31	5,815,000.00 (a)	732,975.00	6,547,975.00	
08/15/31	-	616,675.00	616,675.00	7,164,650.00
02/15/32	6,040,000.00 (a)	616,675.00	6,656,675.00	
08/15/32	-	495,875.00	495,875.00	7,152,550.00
02/15/33	6,285,000.00 (a)	495,875.00	6,780,875.00	
08/15/33	-	338,750.00	338,750.00	7,119,625.00
02/15/34	6,605,000.00 (a)	338,750.00	6,943,750.00	
08/15/34	-	173,625.00	173,625.00	7,117,375.00
02/15/35	6,945,000.00 (a)	173,625.00	7,118,625.00	7,118,625.00
Total	\$ 61,060,000.00	\$ 31,401,250.00	\$ 92,461,250.00	\$ 92,461,250.00

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2024.

Paying Agent Information for Series 2015A Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Variable Rate Unlimited Tax School Building Bonds, Series 2015B
As of August 31, 2019

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/20		\$ 737,812.50	\$ 737,812.50	
08/15/20		737,812.50	737,812.50	\$ 1,475,625.00
02/15/21		737,812.50	737,812.50	
08/15/21		737,812.50	737,812.50	1,475,625.00
02/15/22		737,812.50	737,812.50	
08/15/22		737,812.50	737,812.50	1,475,625.00
02/15/23		737,812.50	737,812.50	
08/15/23		737,812.50	737,812.50	1,475,625.00
02/15/24		737,812.50	737,812.50	
08/15/24		737,812.50	737,812.50	1,475,625.00
02/15/25		1,967,500.00	1,967,500.00	
08/15/25		1,967,500.00	1,967,500.00	3,935,000.00
02/15/26		1,967,500.00	1,967,500.00	
08/15/26		1,967,500.00	1,967,500.00	3,935,000.00
02/15/27		1,967,500.00	1,967,500.00	
08/15/27		1,967,500.00	1,967,500.00	3,935,000.00
02/15/28		1,967,500.00	1,967,500.00	
08/15/28		1,967,500.00	1,967,500.00	3,935,000.00
02/15/29		1,967,500.00	1,967,500.00	
08/15/29		1,967,500.00	1,967,500.00	3,935,000.00
02/15/30		1,967,500.00	1,967,500.00	
08/15/30		1,967,500.00	1,967,500.00	3,935,000.00
02/15/31		1,967,500.00	1,967,500.00	
08/15/31		1,967,500.00	1,967,500.00	3,935,000.00
02/15/32		1,967,500.00	1,967,500.00	
08/15/32		1,967,500.00	1,967,500.00	3,935,000.00
02/15/33		1,967,500.00	1,967,500.00	
08/15/33		1,967,500.00	1,967,500.00	3,935,000.00
02/15/34		1,967,500.00	1,967,500.00	
08/15/34		1,967,500.00	1,967,500.00	3,935,000.00
02/15/35		1,967,500.00	1,967,500.00	
08/15/35		1,967,500.00	1,967,500.00	3,935,000.00
02/15/36	\$ 9,265,000.00	1,967,500.00	11,232,500.00	
08/15/36		1,782,200.00	1,782,200.00	13,014,700.00
02/15/37	9,645,000.00	1,782,200.00	11,427,200.00	
08/15/37		1,589,300.00	1,589,300.00	13,016,500.00

Pasadena Independent School District
Variable Rate Unlimited Tax School Building Bonds, Series 2015B
As of August 31, 2019

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/38	\$ 10,035,000.00	\$ 1,589,300.00	\$ 11,624,300.00	
08/15/38		1,388,600.00	1,388,600.00	\$ 13,012,900.00
02/15/39	10,445,000.00	1,388,600.00	11,833,600.00	
08/15/39		1,179,700.00	1,179,700.00	13,013,300.00
02/15/40	10,870,000.00	1,179,700.00	12,049,700.00	
08/15/40		962,300.00	962,300.00	13,012,000.00
02/15/41	11,315,000.00	962,300.00	12,277,300.00	
08/15/41		736,000.00	736,000.00	13,013,300.00
02/15/42	11,780,000.00	736,000.00	12,516,000.00	
08/15/42		500,400.00	500,400.00	13,016,400.00
02/15/43	12,260,000.00	500,400.00	12,760,400.00	
08/15/43		255,200.00	255,200.00	13,015,600.00
02/15/44	12,760,000.00	255,200.00	13,015,200.00	13,015,200.00
Total	<u>\$ 98,375,000.00</u>	<u>\$ 69,418,025.00</u>	<u>\$ 167,793,025.00</u>	<u>\$ 167,793,025.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.

Paying Agent Information for Series 2015B Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409

Pasadena Independent School District
Unlimited Tax School Building Bonds, Series 2018
As of August 31, 2019

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/20	\$ 6,675,000.00	\$ 2,656,050.00	\$ 9,331,050.00	
08/15/20	-	2,489,175.00	2,489,175.00	\$ 11,820,225.00
02/15/21	6,755,000.00	2,489,175.00	9,244,175.00	
08/15/21	-	2,320,300.00	2,320,300.00	11,564,475.00
02/15/22	1,680,000.00	2,320,300.00	4,000,300.00	
08/15/22	-	2,278,300.00	2,278,300.00	6,278,600.00
02/15/23	2,835,000.00	2,278,300.00	5,113,300.00	
08/15/23	-	2,207,425.00	2,207,425.00	7,320,725.00
02/15/24	7,185,000.00	2,207,425.00	9,392,425.00	
08/15/24	-	2,027,800.00	2,027,800.00	11,420,225.00
02/15/25	1,965,000.00	2,027,800.00	3,992,800.00	
08/15/25	-	1,978,675.00	1,978,675.00	5,971,475.00
02/15/26	1,765,000.00	1,978,675.00	3,743,675.00	
08/15/26	-	1,934,550.00	1,934,550.00	5,678,225.00
02/15/27	1,800,000.00	1,934,550.00	3,734,550.00	
08/15/27	-	1,889,550.00	1,889,550.00	5,624,100.00
02/15/28	3,040,000.00	1,889,550.00	4,929,550.00	
08/15/28	-	1,813,550.00	1,813,550.00	6,743,100.00
02/15/29	2,605,000.00 (a)	1,813,550.00	4,418,550.00	
08/15/29	-	1,761,450.00	1,761,450.00	6,180,000.00
02/15/30	4,590,000.00 (a)	1,761,450.00	6,351,450.00	
08/15/30	-	1,669,650.00	1,669,650.00	8,021,100.00
02/15/31	4,105,000.00 (a)	1,669,650.00	5,774,650.00	
08/15/31	-	1,587,550.00	1,587,550.00	7,362,200.00
02/15/32	4,085,000.00 (a)	1,587,550.00	5,672,550.00	
08/15/32	-	1,505,850.00	1,505,850.00	7,178,400.00
02/15/33	4,300,000.00 (a)	1,505,850.00	5,805,850.00	
08/15/33	-	1,398,350.00	1,398,350.00	7,204,200.00
02/15/34	5,010,000.00 (a)	1,398,350.00	6,408,350.00	
08/15/34	-	1,273,100.00	1,273,100.00	7,681,450.00
02/15/35	5,255,000.00 (a)	1,273,100.00	6,528,100.00	
08/15/35	-	1,141,725.00	1,141,725.00	7,669,825.00
02/15/36	7,095,000.00 (a)	1,141,725.00	8,236,725.00	
08/15/36	-	964,350.00	964,350.00	9,201,075.00
02/15/37	3,650,000.00 (a)	964,350.00	4,614,350.00	
08/15/37	-	873,100.00	873,100.00	5,487,450.00

Pasadena Independent School District
Unlimited Tax School Building Bonds, Series 2018
As of August 31, 2019

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/38	\$ 3,575,000.00 (a)	\$ 873,100.00	\$ 4,448,100.00	
08/15/38	-	783,725.00	783,725.00	\$ 5,231,825.00
02/15/39	3,755,000.00 (a)	783,725.00	4,538,725.00	
08/15/39	-	689,850.00	689,850.00	5,228,575.00
02/15/40	3,950,000.00 (a)	689,850.00	4,639,850.00	
08/15/40	-	591,100.00	591,100.00	5,230,950.00
02/15/41	4,130,000.00 (a)	591,100.00	4,721,100.00	
08/15/41	-	508,500.00	508,500.00	5,229,600.00
02/15/42	8,355,000.00 (a)	508,500.00	8,863,500.00	
08/15/42	-	341,400.00	341,400.00	9,204,900.00
02/15/43	8,505,000.00 (a)	341,400.00	8,846,400.00	
08/15/43	-	171,300.00	171,300.00	9,017,700.00
02/15/44	8,565,000.00 (a)	171,300.00	8,736,300.00	8,736,300.00
Total	<u>\$ 115,230,000.00</u>	<u>\$ 71,056,700.00</u>	<u>\$ 186,286,700.00</u>	<u>\$ 186,286,700.00</u>

Note: Debt service payments reflect payments from September 1 through August 31.
(a) Bonds are callable February 15, 2028.

Paying Agent Information for Series 2018 Bonds:

Firm Name: The Bank of New York Mellon Trust Company, N.A.
2001 Bryan Street, 10th Floor
Dallas, Texas 75201

Contact: Michael Moore
Phone: (214) 468-6409